

Appendix 1

27 October 2023

**Re: Bondholder Information Request**

Dear Sir or Madam,

Please let this letter serve as official authorisation to release security holdings information for:

ISIN	Description	Coupon %	Maturity	Currency	Amount Outstanding
XS2434313016	Country Garden Holdings Company Limited	4.950	2026/7/28	HKD	3,900,000,000
XS1914667057	Country Garden Holdings Company Limited	4.500	2023/12/5	HKD	3,000,000,000
XS2280833307	Country Garden Holdings Company Limited	3.300	2031/1/12	USD	700,000,000
XS2280833133	Country Garden Holdings Company Limited	2.700	2026/7/12	USD	700,000,000
XS2240971742	Country Garden Holdings Company Limited	3.125	2025/10/22	USD	1,000,000,000
XS2240971825	Country Garden Holdings Company Limited	3.875	2030/10/22	USD	500,000,000
XS2210960378	Country Garden Holdings Company Limited	4.800	2030/8/6	USD	500,000,000
XS2210960022	Country Garden Holdings Company Limited	4.200	2026/2/6	USD	500,000,000
XS2178949561	Country Garden Holdings Company Limited	5.400	2025/5/27	USD	544,000,000
XS2100726160	Country Garden Holdings Company Limited	5.625	2030/1/14	USD	450,000,000
XS2100725949	Country Garden Holdings Company Limited	5.125	2027/1/14	USD	550,000,000
XS2051371222	Country Garden Holdings Company Limited	6.150	2025/9/17	USD	500,000,000
XS1974522853	Country Garden Holdings Company Limited	6.500	2024/4/8	USD	550,000,000
XS1974522937	Country Garden Holdings Company Limited	7.250	2026/4/8	USD	1,345,000,000
XS1880442717	Country Garden Holdings Company Limited	8.000	2024/1/27	USD	1,000,000,000
XS1750118462	Country Garden Holdings Company Limited	5.125	2025/1/17	USD	750,000,000
XS1512953040	Country Garden Holdings Company Limited	5.625	2026/12/15	USD	323,690,000

We kindly ask you to disclose your holding in principal value for the purpose of constructing a bondholder identification list. This information is vital for our corporate communications with our bondholders.

If appropriate, your custodian bank may respond on your behalf.



碧桂園控股有限公司  
COUNTRY GARDEN HOLDINGS COMPANY LIMITED

All information disclosed will be treated confidentially, is for our internal use and will not be entered into any public databases. This information should be made available to our Identification Agent:

D.F. King Limited, an Orient Capital company  
65 Gresham Street,  
London EC2V 7NQ  
Fax: 00 61 2 9285 1490  
[EUresponses@orientcap.com](mailto:EUresponses@orientcap.com)

This letter will remain in force until: 24<sup>th</sup> January 2024.

Note – responding to this request will **not** result in any blocking of these securities.

As you know, speed and accuracy in the processing of these requests are of the utmost importance. Your prompt attention to this matter is greatly appreciated. If you should have any further questions, please contact [bondid@orientcap.com](mailto:bondid@orientcap.com).

Yours faithfully,

LAM Fong Ching, Associate Director of Investor  
Relations and Capital Market Dept.  
Country Garden Holdings Company Limited  
Suite 1702, 17/F., Dina House, Ruttonjee Centre, 11  
Duddell Street, Central, Hong Kong